

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Richard P. Krasnow
Adam P. Storchak

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
LEXINGTON PRECISION CORPORATION,	:
	:
Debtor.	:
	:
-----X	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 22, 2008, AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, Courtroom 501,
One Bowling Green, New York, NY 10004-1408.

I. UNCONTESTED MATTERS

1. Debtors' Motion Pursuant to Section 363(b) of the Bankruptcy Code for Authority to Reimburse Certain Due Diligence Fees [**Docket No. 322**]

Response Deadline: August 21, 2008

Response(s) Received: None

Responsible Counsel: Weil, Gotshal & Manges

Status: **This matter is going forward**

Dated: New York, New York
August 21, 2008

/s/ Richard P. Krasnow

Richard P. Krasnow
Adam P. Storchak

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession